

JATIN KHANDA

Senior Product Manager | FinTech | Applied GenAI | WealthTech

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CORE SKILLS

Domain: Algorithmic WealthTech | AML and RegTech SaaS | B2C E-commerce | B2B Enterprise Platforms

AI and Cloud: Applied GenAI (AWS Bedrock, Claude Opus, Prompt Guardrails, Tool Use) | GitHub Copilot | Python | SQL

Engineering: Microservices | Kubernetes | REST APIs | ETL Pipelines | Event-Driven Architecture | Serverless AWS

Delivery: Quarterly PI Planning | Agile | Systems Visualization | Cross-timezone stakeholder delivery (IST and CST)

SUMMARY

Senior Product Manager with 6 years owning complex platforms across algorithmic WealthTech, AML compliance, and Applied GenAI. At Morningstar, responsible for two roadmaps covering \$250B AUM and 1.9M US retirement participants across Tier-1 clients including Empower and Capital Group. Built and owns Continuous Assurance, an internal audit platform taken from zero to live that saves millions of dollars annually. Laterally promoted and brought in by current manager for performance. Works daily with engineering and product leadership across Mumbai and Chicago. Known for making complex system architecture tangible through visual live-boarding and for a deliberate AI design philosophy: functions own logic and calculations while AI owns the intelligence layer.

PROFESSIONAL EXPERIENCE

Morningstar | Senior Product Manager | Nov 2024 – Present | Mumbai, India

Owns two roadmaps: Continuous Assurance and the Methodology squad. Presents at Quarterly PI Planning to Director, Head of Product, and cross-functional leadership. Team of 8 to 10 engineers and QAs across Chicago and Mumbai.

Cut compliance anomaly rate by over 95% and saved millions annually in regulatory exposure by conceiving, specifying, and shipping Continuous Assurance from scratch. The platform reruns the advice engine against original database parameters and flags equity allocation deltas above 5%.

Lifted RM Optima adoption from 15% to 40% in 6 months and WFE from 50% to 60% in 3 months by restructuring UX flows and API data architecture across the core platform serving 1.9M accounts and \$250B AUM.

Eliminated manual client reporting across up to 16,000 transactions per client by designing an AWS Bedrock pipeline using Claude Opus with strict LLM guardrails. Continuous Assurance runs 8 audit modules capped at 2,000 transactions each, with reporting cadence configurable to any transaction volume per client, auto-generating 30-second executive PDF summaries.

Improved squad engineering velocity and reduced sprint timelines by introducing GitHub Copilot and Claude as the team's first AI development tooling, saving hundreds of backend development hours.

Solytics Partners | Product Manager | Aug 2023 – Oct 2024 | India, Remote

Core product: EMOTS, an AML transaction monitoring platform. Secondary: FinCEN regulatory SaaS for the US Corporate Transparency Act.

Improved AML transaction monitoring scalability and real-time risk detection across high-volume financial data by leading EMOTS modernization from legacy monolith to event-driven architecture. This work directly led to the Morningstar hire.

Automated bulk regulatory filing and real-time compliance alerting for the US Corporate Transparency Act by engineering bi-directional API integration directly with FinCEN, a rare credential in compliance SaaS.

Enabled non-technical teams to independently manage 3-billion-row data ingestion by designing and launching a no-code ETL pipeline on Kubernetes.

Es Magico Experiences | Product Manager, Mobile and B2C Scale | Aug 2022 – Aug 2023 | Mumbai, India

B2C e-commerce and enterprise mobile. Parent company now valued at \$350M.

Delivered \$200K in Day-1 sales at 1M concurrent users with zero downtime by architecting a serverless AWS backend on independently scaling microservices, where each service handled its own traffic pattern for a clean launch with no incidents.

Improved performance and reliability across 7 or more enterprise modules by leading the full Flutter to native iOS and Android migration for the Keka HR app.

EARLY CAREER (2008 TO 2022)

14-year progression from technical operations into senior product leadership. PM at Analog Infotainment (2021 to 2022), Category Sales Manager at Testbook.com (2020 to 2021), Manager of Products at A.G. Services (2014 to 2018), and Technical Support Lead at Arvato, iYogi, and Sitel Dell (2008 to 2014).

COMMUNITY AND THOUGHT LEADERSHIP

Product Mentor, AIC at NMIMS Mumbai (Atal Incubation Centre, Narsee Monjee Institute of Management Studies). Mentors early-stage founders on product development, roadmap strategy, and go-to-market thinking. Active sessions ongoing as of June 2026.

EDUCATION

Post Graduate Program, Data Science and Engineering | Great Lakes Institute of Management, India | 2020

Statistical Modeling, Machine Learning (Supervised and Unsupervised), Python, Exploratory Data Analysis. Capstone: Recommender System built on Walmart product sales data.